신영 조선/운송업 산업뉴스 브리핑

1. 오늘의 뉴스 헤드라인

<table>
<thead>
<tr>
<th>날짜</th>
<th>뉴스 헤드라인</th>
<th>출처</th>
</tr>
</thead>
<tbody>
<tr>
<td>2011.09.01</td>
<td>Offen, &quot;앞으로 한동안 신조선 발주하지 않겠다&quot;(Reederei(선주)의 코멘트)</td>
<td>산업부</td>
</tr>
</tbody>
</table>
### 3. 비교법주 주가동향

<table>
<thead>
<tr>
<th>Company</th>
<th>Currency</th>
<th>Last Day's Price</th>
<th>Last Quarter's Price</th>
<th>Last Year's Price</th>
<th>EPS</th>
<th>PBR</th>
<th>P/E Ratio</th>
<th>Dividend Yield</th>
<th>Market Capitalization</th>
<th>6-Month Average</th>
<th>12-Month Average</th>
</tr>
</thead>
<tbody>
<tr>
<td>IHI Corp</td>
<td>JPY</td>
<td>11,500</td>
<td>11,000</td>
<td>10,500</td>
<td>1.16</td>
<td>2.97</td>
<td>1.1%</td>
<td>0.23</td>
<td>12,080</td>
<td>10,500</td>
<td>14,500</td>
</tr>
<tr>
<td>A P Moller Maersk A/S - B</td>
<td>DKK</td>
<td>17,573</td>
<td>16,000</td>
<td>14,500</td>
<td>2.17</td>
<td>3.17</td>
<td>6.3%</td>
<td>0.63</td>
<td>27,728</td>
<td>25,568</td>
<td>30,000</td>
</tr>
<tr>
<td>Hanjin Shipping</td>
<td>KRW</td>
<td>10,100</td>
<td>9,596</td>
<td>8,000</td>
<td>0.96</td>
<td>1.89</td>
<td>-18.2%</td>
<td>0.01</td>
<td>1,717</td>
<td>1,717</td>
<td>1,717</td>
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<td>CNOOC</td>
<td>CNY</td>
<td>7,074</td>
<td>6,550</td>
<td>5,000</td>
<td>0.67</td>
<td>2.53</td>
<td>-19.5%</td>
<td>0.04</td>
<td>13,880</td>
<td>13,880</td>
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<tr>
<td>Kawasaki Kisen Kaisha Ltd</td>
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<td>10,100</td>
<td>9,596</td>
<td>8,000</td>
<td>0.96</td>
<td>1.89</td>
<td>-18.2%</td>
<td>0.01</td>
<td>1,717</td>
<td>1,717</td>
<td>1,717</td>
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<tr>
<td>CHINA SHIPPING CONTAINER-H</td>
<td>HKD</td>
<td>11.50</td>
<td>11.00</td>
<td>9.50</td>
<td>0.60</td>
<td>2.51</td>
<td>-26.2%</td>
<td>0.04</td>
<td>13,880</td>
<td>13,880</td>
<td>13,880</td>
</tr>
<tr>
<td>Hyundai Heavy Industries Co</td>
<td>KRW</td>
<td>17,573</td>
<td>16,000</td>
<td>14,500</td>
<td>2.17</td>
<td>3.17</td>
<td>6.3%</td>
<td>0.63</td>
<td>27,728</td>
<td>25,568</td>
<td>30,000</td>
</tr>
<tr>
<td>Credits:</td>
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</tbody>
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### Compliance Notice

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    - **Company:** Samsung
    - **Currency:** KRW

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- **6-Month Average:** 10,500
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-D susceptes to be interpreted as the conclusion drawn from the company's financial statements for the period ending September 30, 2011.

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